Regional Business conditions continue to improve in all regions of the country except the Northeast. Graphs represent data from August 2021–August 2022 across the four regions. A score of 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.

National Billings continue to rise at architecture firms in August. Graphs represent data from August 2021–August 2022. Above 50 shows increase; Below 50 shows decrease. No change from previous period.

Sector Forms of all specializations still experiencing billings growth. Graphs represent data from August 2021–August 2022 across the three sectors. A score of 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.

Practice Clients have been more willing to invest in improving energy efficiency in recent years. The Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in billings from the previous month; a score above 50 indicates an increase in billings from the previous month; and a score below 50 indicates a decline in billings from the previous month.

*All graphs represent data from August 2021–August 2022.

0% 10% 20% 30% 40% 50% 60% 70% 80% Much more willing Somewhat more willing 30% 40% 50% 60% 70% 80% Much more willing Somewhat more willing

National

Regional

Sector

Practice

Incorporating lifecycle costing considerations in design of project
Improving energy efficiency
Improving water conservation in facilities and on property
Increasing use of sustainable materials with reduced waste
Incorporating renewable energy sources
Increasing reliability to better withstand climate change
Achieving certification for a rating system (e.g., LEED, WELL)
Increasing resiliency to better withstand climate change
Incorporating alternative energy sources
Improving water conservation in facilities and on property
Improving energy efficiency
Incorporating lifecycle costing considerations in design of project