

## **AIA Contract Documents**

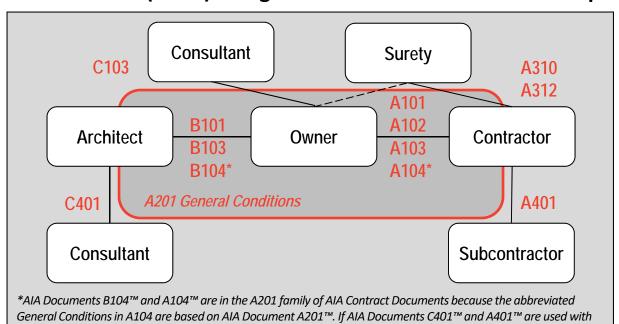
# Contract Relationship Diagrams November 2019

## Conventional (A201) Design-Bid-Build

#### **Key Attributes**

- For use when the Owner's project is divided into separate contracts for design (Architect) and construction (Contractor).
- Suitable for conventional project delivery (design-bid-build).
- Owner retains Architect.
- Architect and his/her Consultants prepare drawings and specifications.
- Architect assists Owner in obtaining bids/proposals, and then Owner awards contract(s) for construction.
- Contractor(s) and Surety(ies) obligate to Owner for bid, performance and payment bonds.
- Contractor and Subcontractors build the work.
- AIA Documents A101<sup>™</sup>, A102<sup>™</sup>, and A103<sup>™</sup> each include a separate Exhibit A, Insurance and Bonds, that is used to establish key insurance terms for the Project.

## Conventional (A201) Design-Bid-Build Contract Relationships



DOCUMENTS: AIA Documents A101™, Owner/Contractor Agreement—Stipulated Sum; A102™, O/C Agreement—Cost of the Work Plus a Fee, with GMP; A103™, O/C Agreement—Cost of the Work Plus a Fee, No GMP; A104™, Abbreviated O/C Agreement; A201™, General Conditions of the Contract for Construction; A310™, Bid Bond; A312™, Performance Bond/ Payment Bond; A401™, Contractor/Subcontractor Agreement; B101™, Owner/Architect Agreement; B103™, O/A Agreement—Complex Project; B104™, Abbreviated O/A Agreement; C103™, Owner/Consultant Agreement; and C401™, Architect/Consultant Agreement.

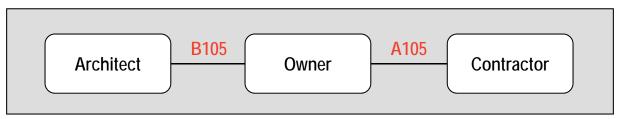
B104 and A104, appropriate modifications should be made with the assistance of insurance and legal counsel.

## **Small Projects**

## **Key Attributes**

- Suitable for projects of relatively low cost and brief duration.
- These documents—AIA Documents B105™ and A105™—are, in effect, conventional Design-Bid-Build documents (i.e., AIA Documents B101™ and A101™ /A201™) "stripped down" to the essentials.
- These documents feature the use of Stipulated Sum and Integrated General Conditions.

## **Small Projects Contract Relationships**



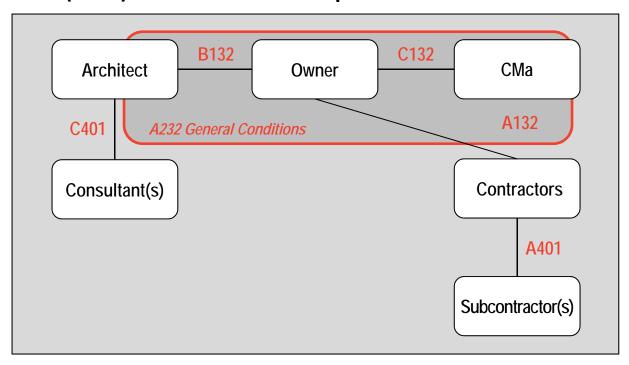
DOCUMENTS: AIA Documents **A105**™, Short Form Owner/Contractor Agreement; and **B105**™, Short Form Owner/Architect Agreement.

## **Construction Manager as Adviser (CMa)**

### **Key Attributes**

- Owner retains an Architect and a Construction Manager, who acts as an additional adviser to the Owner.
- Contractor(s) and Subcontractor(s) are responsible for construction.
- Construction Manager gives Owner construction management advice through design and construction phases increased expertise in managing a project from start to finish.
- A Sustainable Projects Exhibit for CMa is available to tailor the roles of the parties for those projects.

## CMa (2019) Contract Relationships



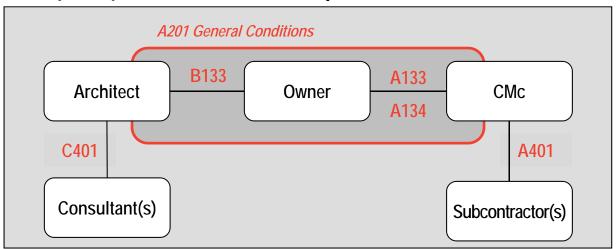
DOCUMENTS: AIA Documents A132<sup>™</sup>, Owner/Contractor Agreement, CMa Edition; A232<sup>™</sup>, General Conditions of the Contract for Construction, CMa Edition; A401<sup>™</sup>, Contractor/Subcontractor Agreement; B132<sup>™</sup>, Owner/Architect Agreement, CMa Edition; C132<sup>™</sup>, Owner/Construction Manager as Advisor Agreement; and C401<sup>™</sup>, Architect/Consultant Agreement.

## **Construction Manager as Constructor (CMc)**

### **Key Attributes**

- Single party (Construction Manager) provides construction management services in pre-construction phase AND then completes construction (Constructor).
- Gives Construction Manager (Constructor) responsibility and control over construction work via direct contract(s) with Subcontractor(s).
- Construction phase services are paid on the basis of cost of work plus a fee either with (AIA Document A133 ™) or without (AIA Document A134 ™) a Guaranteed Maximum Price.
- A Sustainable Projects Exhibit for CMa is available to tailor the roles of the parties for those projects.

## CMc (2019) Contract Relationships



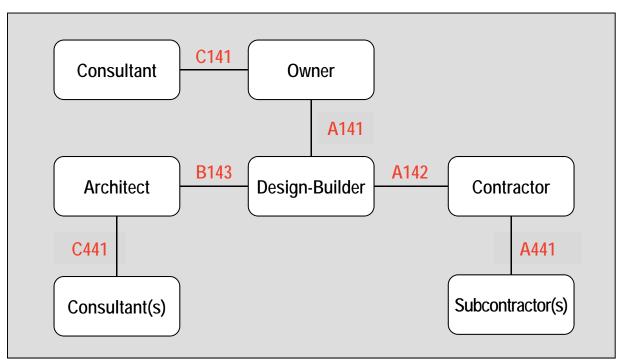
DOCUMENTS: AlA Documents A133™, Owner/Construction Manager as Constructor Agreement, where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price; A134™, Owner/Construction Manager as Constructor Agreement, where the basis of payment is the Cost of the Work Plus a Fee without a Guaranteed Maximum Price; A201™, General Conditions of the Contract for Construction; A401™, Contractor/Subcontractor Agreement; B133™, Owner/Architect Agreement, Construction Manager as Constructor Edition; and C401™, Architect/Consultant Agreement.

## **Design-Build**

### **Key Attributes**

- Owner enters into a contract with a single entity Design-Builder.
- Design-Builder is then obligated to both design and construct the project.
- Owner may also hire a Consultant to assist Owner in working with Design-Builder.
- Design-Builder then enters into contracts with Architect and/or Construction Contractor(s), if necessary.
- Design-Builder may be
  - a Developer or Single Purpose Entity (design and construction in one shop).
  - an Architect-led organization.
  - a Contractor-led organization (most often the case).
- For a one or two family residential project, see AIA Document A145 ™—2015, Owner Design/Builder Agreement for a One or Two Family Residential Project

## **Design-Build Contract Relationships**



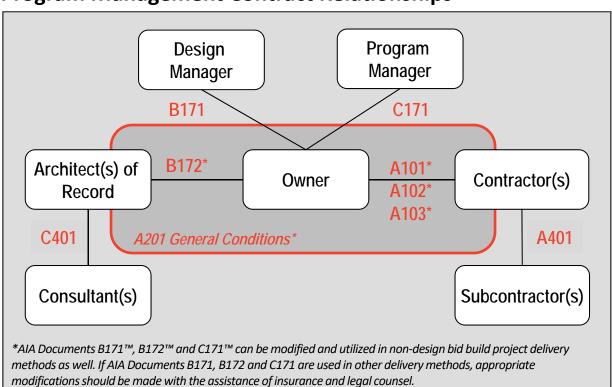
DOCUMENTS: AIA Documents A141<sup>™</sup>, Owner/Design-Builder Agreement; A145<sup>™</sup>, Owner/Design-Builder Agreement for a One or Two Family Residential Project; A142<sup>™</sup>, Design-Builder/Contractor Agreement; A441<sup>™</sup>, Contractor/Subcontractor Agreement for a Design-Build Project; B143<sup>™</sup>, Design-Builder/Architect Agreement; C141<sup>™</sup>, Owner/Consultant Agreement for a Design-Build Project; and C441<sup>™</sup>, Architect/Consultant Agreement for a Design-Build Project.

## **Program Management – Multiple Projects**

### **Key Attributes**

- For use in a program with more than one project. Suitable for conventional project delivery (design-bid-build).
- Owner retains a Program Manager to assist the owner in an advisory capacity, on matters that impact the entire program, during design and construction.
- Owner retains a Design Manager to assist the owner and the program manager in developing and establishing program. Design Manager develops the program's Design Standards and performs schematic design and design development services for each project to develop a Transfer Package for the architect of record for each project in the program.
- Owner retains Architect(s) of Record to complete the design and perform construction administration services for each Project.
- Contractor(s) and Subcontractors build the work.

## **Program Management Contract Relationships**



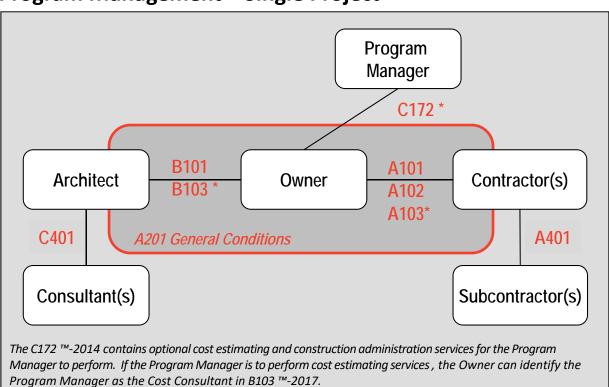
DOCUMENTS: AIA Documents **B171**<sup>™</sup>, Owner/Design Manager Agreement, for use in a Multiple Project Program; **B172**<sup>™</sup>, Owner/Architect Agreement, for Architect of Record Services; and **C171**<sup>™</sup>, Owner/Program Manager Agreement, for use in a Multiple Project Program.

## Program Management – Single Project

### **Key Attributes**

- For use on a single project. Suitable for conventional project delivery (design-bid-build).
- Owner retains a program manager to assist the owner in an advisory capacity on matters that impact the project during design and construction.
- Owner retains an architect to design the project and perform construction administration services.
- Contractor(s) and subcontractors build the work.

## **Program Management – Single Project**



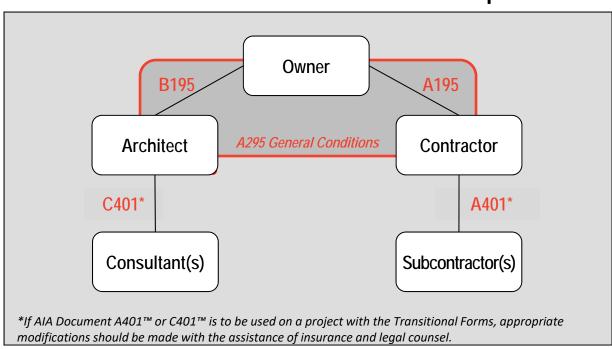
DOCUMENTS: AIA Documents C172™, Owner/Program Manager Agreement, for use on a Single Project

## Integrated Project Delivery (IPD): Transitional Documents

### **Key Attributes**

- Integrated Project Delivery is an emerging process, and these Transitional Agreements are a comfortable first step to IPD.
- A collaborative project delivery approach that utilizes the talents and insights
  of all project participants through all phases of design and construction.
- Structured similar to existing Construction Manager as Constructor agreements.

## **IPD Transitional Documents Contract Relationships**



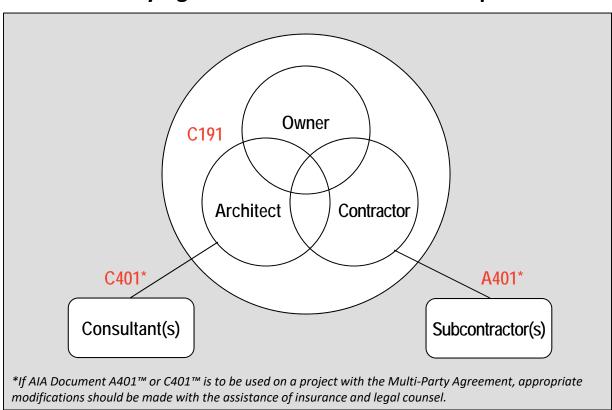
DOCUMENTS: AIA Documents **A401**<sup>™</sup>, Contractor/Subcontractor Agreement; **A295**<sup>™</sup>, General Conditions of the Contract for Integrated Project Delivery; and **C401**<sup>™</sup>, Architect/Consultant Agreement.

## Integrated Project Delivery (IPD): Multi-Party Agreement

#### **Key Attributes**

- These Agreements more fully integrate the project parties into IPD.
- Owner, Architect and Contractor, at a minimum, enter into one contract (Multi-Party Agreement).
- The Multi-Party Agreement allows for sharing of risk and reward in a fully integrated collaborative process.

#### **IPD Multi-Party Agreement Contract Relationships**



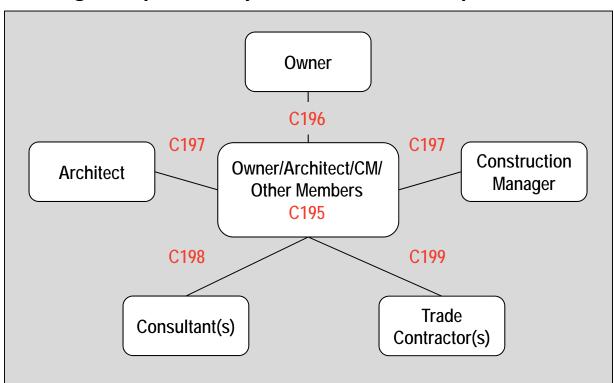
DOCUMENTS: AIA Documents **A401**<sup>™</sup>, Contractor/Subcontractor Agreement; **C191**<sup>™</sup>, Multi-Party Agreement for Integrated Project Delivery; and **C401**<sup>™</sup>, Architect/Consultant Agreement.

## Integrated Project Delivery (IPD): Single Purpose Entity (SPE)

#### **Key Attributes**

- These Agreements more fully integrate the project parties into IPD.
- Creates a limited liability company (Single Purpose Entity) for the purpose of furnishing the planning, design and construction of the project through separate contracts with appropriate entities.
- The Single Purpose Entity (SPE) allows for complete sharing of risk and reward in a fully integrated collaborative process.

## **IPD Single Purpose Entity Contract Relationships**



DOCUMENTS: AIA Documents C195<sup>™</sup>, SPE Agreement for Integrated Project Delivery; C196<sup>™</sup>, SPE/Owner Agreement for IPD; C197<sup>™</sup>, SPE/Non-Owner Member Agreement for IPD; C198<sup>™</sup>, SPE/Consultant Agreement for IPD; and C199<sup>™</sup>, SPE/Contractor Agreement for IPD.