Initial Information

for the following PROJECT:

(Name and location or address)

THE DESIGN-BUILDER:

(Name, legal status and address)

THE ARCHITECT:

(Name, legal status and address)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Consultation with an attorney is also encouraged with respect to professional licensing requirements in the jurisdiction where the Project is located.

The Agreement is based on the following information and assumptions and the Design-Builder and Architect may reasonably rely upon them in determining the Architect's compensation. Both parties recognize, however, that such information may change and, in such event, the Design-Builder and Architect shall negotiate appropriate adjustments in schedule, compensation or changes in services in accordance with Section 3.3 of the Agreement. (Note the disposition of the following items by inserting the requested information or a statement such as "not applicable," "unknown at this time" or "to be determined later by mutual agreement.")

ARTICLE A.1 PROJECT PARAMETERS

§ A.1.1 The objectives and uses:

(Identify or describe, as appropriate, proposed objectives and uses.)

§ A.1.2 The physical parameters:

(Identify or describe, if appropriate, size, location, dimensions, or other pertinent information, such as geotechnical reports; site, boundary and topographic surveys; traffic and utility studies; availability of public and private utilities and services; etc.)

§ A.1.3 The Project Criteria provided to the Architect by the Design-Builder for the Project are as follows: (<i>Identify documentation provided.</i>)
§ A.1.4 Other Project requirements identified by the Design-Builder are as follows: (Identify other requirements that are supplemental to the Project Criteria, if any.)
§ A.1.5 The legal parameters are as follows: (Identify pertinent legal information, including, if appropriate, land surveys and legal descriptions and restrictions of the site, such as zoning and other public regulations governing use of the site, deed restrictions, covenants and other restraints, etc.)
§ A.1.6 The financial parameters are as follows: .1 Amount of the Design-Builder's overall budget for the Project, including the Design-Builder's and Architect's compensation, as follows:
.2 Amount of the Design-Builder's budget for the Cost of the Work for the Architect's Portion of the Project, excluding the Design-Builder's and Architect's compensation, as follows:
§ A.1.7 The Design-Builder's schedule parameters are as follows: (Identify, if appropriate, milestone dates, durations or fast track scheduling.)
§ A.1.8 The Design-Builder's construction procurement method for the Project is as follows: (Identify procurement method, such as competitive bid, negotiated contract, single bid, multiple prime contractors, construction management or to be performed with the Design-Builder's own forces.)

§ A.1.9 The insurance parameters are as follows: (Identify types and limits of insurance coverage, deductible amounts, and other insurance requirements applicable to the Project.)

Type of Insurance Limit of Coverage **Deductible Amounts** Other Requirements § A.1.10 Other parameters are as follows: (Identify special characteristics or needs of the Project, such as energy, environmental, or historic preservation.) ARTICLE A.2 PROJECT TEAM § A.2.1 The Design-Builder's Designated Representative is as follows: (List name, address and other information.) § A.2.2 The cost consultant, if any, to be retained by the Design-Builder is as follows: (List name, address and other information.) § A.2.3 Other consultants, design professionals and contractors retained by the Design-Builder are as follows: (List discipline, specialty or trade, and, if known, identify them by name and address.) § A.2.4 The Architect's Designated Representative is as follows: (List name, address and other information.)

§ A.2.5 Mechanical, Electrical, Plumbing, Structural, Civil and Landscape Architecture consultants, if any, retained by the Architect at the Architect's expense are as follows: (List disciplines and, if known, identify them by name and address.)
§ A.2.6 Other consultants retained at the Architect's expense are as follows: (List disciplines and, if known, identify them by name and address.)
§ A.2.7 The Owner's Designated Representative identified in the agreement between the Owner and Design-Builder is as follows: (List name, address and other information.)
(List name, daaress and other information.)
§ A.2.8 Consultants and separate contractors, if any, retained by the Owner are as follows: (List name, address, discipline, specialty or trade and other information.)
§ A.2.9 The persons or entities, if any, in addition to the Owner's and Design-Builder's Designated Representatives, who are required to review the Architect's Instruments of Service are as follows: (List name, address and other information.)
ARTICLE A.3 OTHER INITIAL INFORMATION: § A.3.1 Other initial information is as follows:
(Identify other initial information on which the Agreement is based.)