The Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that tracks nonresidential construction activity by approximately 9-12 months. The survey panel asks participants to rate the proportion of important projects on which they are working. Each project is rated on a scale of 0-100. The scale is ordered into three categories: 0-33 indicates no change in billings from the previous month, a score above 33 indicates an increase in billings from the previous month, and a score below 33 indicates a decrease in billings from the previous month.

Graphs represent data from September 2018–September 2019. A score of 50 constitutes no change from the previous month. Above 50 indicates an increase; Below 50 shows a decrease. 3-month moving average.

**National**

Fewer firms report declining billings in September

National Business conditions continue to soften in the Northeast and Midwest

Regional Business conditions continue to soften in the Northeast and Midwest

**Sector**

Only firms with a multifamily residential specialization saw billings growth in September

**Practice**

Four in ten firms have had projects significantly delayed or cancelled this year

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